



P&L (IDR Millions)	9M2024	9M2023	Δ %
Revenue	12,486,268	11,861,205	5.3%
Gross Profit	2,055,768	2,148,750	-4.3%
Operating Profit	1,335,512	1,322,565	1.0%
NPAT	501,519	436,332	14.9%
EBITDA	2,264,253	2,074,682	9.1%
Unrealized FX gain/ (Loss)	39,113	54,591	-

USD: IDR 15 15,416

BS (IDR Millions)	30 Sep 24	31 Dec 2023	Δ %
Asset	28,616,737	25,883,325	10.6%
Liability	20,153,369	17,680,467	14.0%
Equity	8,463,368	8,202,858	3.2%
Interest Bearing Debt	15,462,477	13,083,720	18.2%
Cash & equivalent [#]	3,088,999	628,896	391.2%

[#]Include restricted cash under "other current asset"

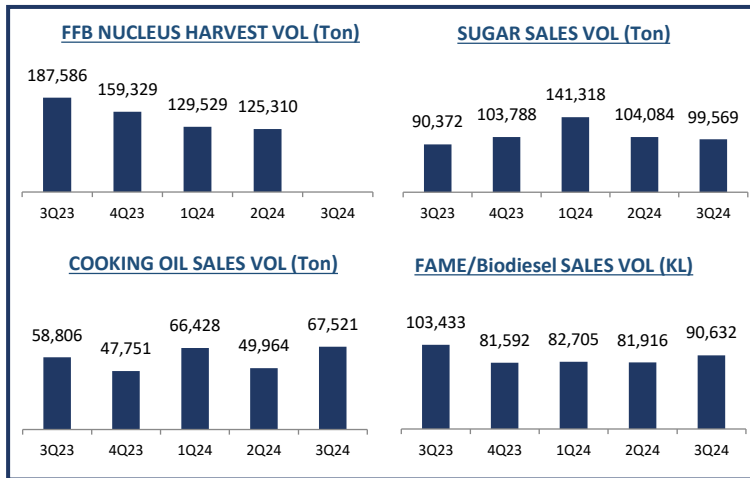
Financial Ratios	9M2024	9M2023
Gross margin	16.5%	18.1%
Operating margin	10.7%	11.2%
Net margin	4.0%	3.7%
EBITDA margin	18.1%	17.5%
ROA	2.3%	2.4%
ROE	7.9%	7.7%
Net Debt to Equity	1.46	1.57

Sales Volume	9M2024	9M2023	Δ %
Palm Cooking Oil		182,590	
PKO		29,763	
Sugar		332,777	
FAME (Biodiesel)		275,360	

Sales Price (IDR/Kg)	9M2024	9M2023	Δ %
Palm Cooking Oil		14,096	
PKO		11,538	
Sugar		11,911	
FAME/Biodiesel		11,408	

Production (MT)	9M2024	9M2023	Δ %
Nucleus FFB harvest		462,319	
Plasma FFB harvest		119,813	
3 rd Party FFB purchase		510,266	
Total FFB		1,092,398	
Nucleus yield (MT/Ha)		11.0	
CPO Production		239,247	
CPO Extraction Rate		23.3%	
PKO		23,967	
Cooking Oil		170,573	
FAME/Biodiesel (KL)		270,890	

Planted Area (Ha)	30 Sep 2024	30 Sep 2023
Mature oil palm		54,655
Immature oil palm		9,652
Total oil palm		64,307
Sugar cane		13,953



KEY HIGHLIGHTS: